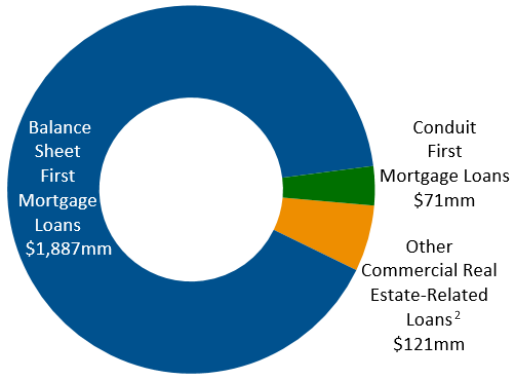


# DIVERSIFIED & GRANULAR SENIOR SECURED LOAN PORTFOLIO



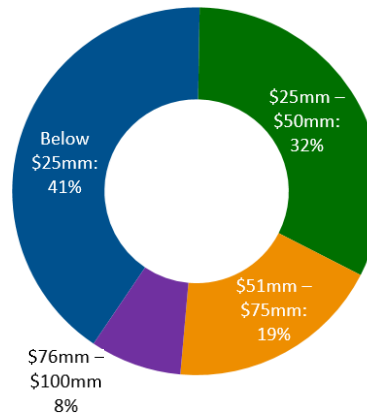
Disciplined lending approach with middle-market focus and national footprint

## Loan Type<sup>1</sup>



\$2.0 billion total loan portfolio

## Loan Size<sup>1</sup>

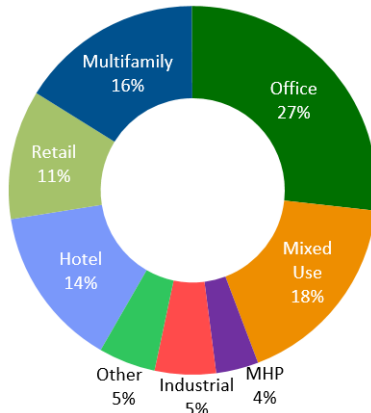


Middle-market focus - \$19 million avg. loan size

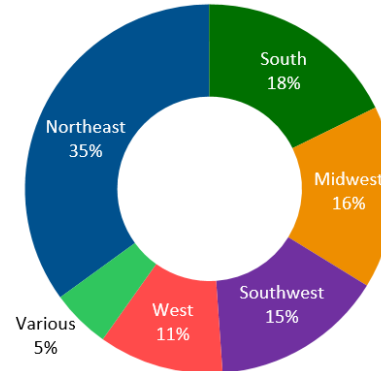
## Other Key Loan Portfolio Metrics

- ✓ **94% senior secured first mortgage loans**
- ✓ **69% weighted-average LTV on total loan portfolio**
- ✓ **1.3-year weighted-average duration on balance sheet first mortgage loans**
- ✓ **Lightly-transitional loans** – only \$140 million of current future funding commitments (**<7% of total outstanding loan portfolio**)
- ✓ **100% of floating-rate loans have interest rate floors**
- ✓ **Only \$239 million of outstanding loan repo financing**
- ✓ **99% interest collections over the last twelve months**

## Property Type



## Geography



Note: As of 03/31/2021

1. Amounts in these charts shown before \$36.2 million allowance for loan losses

2. Includes mezzanine and subordinate loans